

CLIENTS ROCK!

By: HELEN A. FLOROS, CPA

Like most successful relationships, the relationship between a client and her trusted advisors (accountants, attorneys, insurance professionals) is a two-way street. The relationship and, consequently, the flow of information can be enhanced in the following ways:

1. **Responsiveness** – Promptly returning phone calls and emails, answering all the questions posed, helps keep things moving forward. It also says: you are important to me.
2. **Open Communication** – Expecting openness and transparency from the other. Talking through issues rather than making assumptions minimizes misunderstandings and allows for more complete planning.
3. **Courtesy** – Any strong relationship is built on mutual respect. Keeping the atmosphere respectful and as light as a situation allows is especially critical when having to deal with unpleasant news.
4. **K/Cool Headed** – Financial issues and deadlines add to stress. Mistakes may happen, but the important thing is to concentrate on fixing the problem and moving forward.



If you have questions about a business or tax issue, please contact your Account Manager or [Helen Floros, CPA](mailto:hfloros@connerash.com), at (314) 205-2510 or via email at hfloros@connerash.com.